

NAME:

SS#:

NMU - GREAT LAKES PENSION PLAN

DATE OF HIRE: April 16, 1969
PLAN: NMU Great Lakes

STATUS: Terminated, October 4, 1982

ISSUE: Pension – Eligibility

#P12/-101-4379

FUND RULE:

"Vesting Service and How You Earn It

You receive 1 year of Vesting Service for each calendar year in which you have at least 125 days of service. No Vesting Service credit is given for less than 125 days of service in a calendar year."

(NMU - Great Lakes Pension Plan SPD, Page 20)

"10 Year Vested Pension

To qualify for a 10 Year Vested Pension, you must retire and you need at least 10 Years of Vesting Service, but less than 15 years of Pension Credits."

(NMU - Great Lakes Pension Plan SPD, Page 10)

SUMMARY: Appeal Received: August 18, 2010

The **participant's attorney**, Sherita Traywick, Esq., is appealing on the participant's behalf, for a pension benefit that was denied.

Fund records indicate the participant earned seven (7) years of Vesting Service from April 16, 1969, until a break in service effective December 31, 1980. A letter was received from Ms. Traywick on May 21, 2010, requesting pension benefits for the participant. A letter was mailed to Ms. Traywick on July 27, 2010, advising that the participant was not eligible for a pension benefit because he had not accrued 10 years of Vesting Service. NMU Great Lakes Pension Plan documents were mailed to Ms. Traywick on September 21, 2010, upon her request.

ACTION: Approved ☐ Denied ☐ Tabled ☐
COMMENTS: